



Patient Information

Name: _____
Last First M.I.

Address: _____
Street Address

_____ City State Zip

DOB: ____ / ____ / ____ Sex: M/F SSN: _____

Home Phone: _____ Cell Phone: _____

Email: _____

Optional: Race: _____ Ethnicity: _____ Language: _____

Single Married Divorced Widowed Separated Life Partner

Employer: _____ Phone: _____

Emergency Contact

Name: _____ Relation to Patient: _____

Home Phone: _____ Cell: _____

Name: _____ Relation to Patient: _____

Home Phone: _____ Cell: _____

Referred by: Physician Self

Referring Physician: _____ Phone: _____

Primary Care Physician: _____ Phone: _____

Insurance Information: Please choose a method for services to be paid: Self-Pay Insurance Pay

Primary Insurance Company: _____

Policy Number: _____ Group Number: _____

Policy Holder: _____ DOB: _____

Secondary Insurance Company: _____

Policy Number: _____ Group Number: _____

Policy Holder: _____ DOB: _____



Authorization to Release Medical Information:

I, _____, authorize permission to Sleep Clinic of America to discuss my
(Printed Patient Name)
medical care and account information with the following person(s):

Name of authorized person Relation Phone

Name of authorized person Relation Phone

Name of authorized person Relation Phone

Signature of Patient/Guardian Relationship to patient MR #

Printed Name of Patient/Guardian Today's Date



Consent for Treatment:

I, _____, consent for treatment by Sleep Clinic of America. By signing
(Printed Patient Name)

below, I hereby authorize Sleep Clinic of America and its affiliated physicians and other medical personnel in charge of my care to administer examinations, treatments and view my prescription history from an external source as may be deemed medically necessary in the exercise of their professional judgment.

Signature of Patient/Guardian

Relationship to patient

MR #

Printed Name of Patient/Guardian

Today's Date



Patient Financial Responsibility:

In order to better serve you Sleep Clinic of America requires all patients to sign the financial responsibility please read over the patient financial policy and sign below to acknowledge:

- o All patients or guardians are responsible for 100% of the charges incurred for treatment at Sleep Clinic of America.
- o The patient or guardian who signs the financial policy statement is the responsible party.
- o Established patients who have health insurance benefits that have been verified will be expected to pay that portion of the charges not covered under their policy as well as any applicable co-payments under the terms of their policy.
- o Patients who have health insurance benefits that have been verified will be responsible for all charges, paid in full on the day of service, until their policy out of pocket has been met.
- o Sleep Clinic of America is not responsible for incorrect information given by your insurance company.
- o Patients who have health insurance benefits that have not been verified will be responsible for any portion of the charger that are not covered, as well as any applicable co-payments under the terms of their policy.
- o Patients who do not have health insurance benefits that have been verified will be responsible for all charges incurred, payable on the day of service.
- o Having an active health insurance policy in no way negates a patient’s responsibility for payment of their medical charges. If these charges are denied or not covered by the patients insurance carrier.
- o Patients may pay their bills by cash, check, or credit card. Payments can be done on our website:
<https://sleepclinicamerica.com/>

Cancellation Policy: It is not the intent of Sleep Clinic of America to charge you for a visit that you cannot attend but due to collateral costs that occur as a result of unplanned cancellations we will be obligated to charge a cancellation or no show fee. Therefore we ask you to adhere to our cancellation policy of 48 hours.

- Sleep Clinic of America has a **48 hour cancellation policy** on **ALL** sleep studies. **If you are scheduled for an overnight sleep study and do not show up to the appointment or do not cancel 48 hours prior to the scheduled appointment an automatic \$300.00 cancellation and/or no-show fee will apply. This cancellation policy also applies if you leave the study before its completion.**
- Sleep Clinic of America has a **48 hour cancellation policy** of \$20.00 for **ALL** regular office visits.
- Cancellation is done only during Sleep Clinic of Americas regular office hours of 9:00 am to 5:00 pm. Any cancellations after 5:00 pm **will not** be honored.

Patients who fail to pay their outstanding balance within 90 days of the service being provided may be turned over to a collection agency. The patient will still be responsible for the charges as well as all collection agency costs and fees, including reasonable attorney fees.

We ask that you adhere to these policies as part of your financial responsibility. Our staff will assist you in any way that we can. If you have any questions regarding our fees or your insurance coverage and filing of your insurance claims please ask to speak with one of our friendly staff.

I authorize Sleep Clinic of America to process financial transactions to pay my account balance. I agree to be financially responsible for any and all related charges, if they are not covered by my insurance policy.

Signature of Patient/Guardian

Relationship to patient

MR #

Printed Name of Patient/Guardian

Today's Date



NOTICE OF PRIVACY PRACTICES:

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU MAY GET ACCESS TO THIS INFORMATION. PLEASE READ IT CAREFULLY.

Sleep Clinic of America is dedicated to protecting your medical information. We are required by law to maintain the privacy of protected health information and to provide you with this Notice of our legal duties and privacy practices with respect to protected health information. Sleep Clinic of America is required by law to abide by the terms of this Notice.

HOW YOUR MEDICAL INFORMATION WILL BE USED AND DISCLOSED: The following describes how Sleep Clinic of America may use your protected health information for treatment, payment or health care operations.

Treatment: Sleep Clinic of America may use health information about you to provide you with health care treatment or services. Sleep Clinic of America may disclose health information about you to doctors, nurses, or other essential personnel who are involved in your care.

Payment: Sleep Clinic of America may use and disclose health information about you to receive payment for services provided to you. Under Florida law we must obtain your written consent in order to submit claims for services provided to you. Failure to sign may force us to decline you as a new patient or discontinue you as an active patient.

Health Care Operations: Sleep Clinic of America may use and disclose health information about you for operational purposes related to our office. We may also and/or disclose your information in accordance with federal and state laws for the following purposes:

| | | |
|--|---|--|
| Appointments Reminders | Treatment Information | Disclosure to Department of Health and Human Services |
| Family and Friends | Notification | Disaster Relief |
| Health Oversight Activities | Abuse or Neglect | Judicial and Administrative Proceedings |
| Law Enforcement | Specialized government Functions | Organ Donation |
| Coroners, Medical Examiner's and Funerals Directors | Research | Business Associates |
| Public Health Activities | Public Safety | Worker's Compensation |

MINIMUM NECESSARY INCIDENTAL DISCLOSURES AND SUPER CONFIDENTIAL INFORMATION: Our staff will not use or disclose your medical information unless it is necessary to perform their jobs. We will follow both state and federal laws related to the use and disclosure of super-confidential information such as HIV/AIDS, alcohol/substance abuse and mental health records.

AUTHORIZATIONS and CONSENTS: We will not use or disclose your medical information for any other purpose other than treatment, payment or health care operations without your written authorization. Once given, you may revoke your authorization in writing at any time. This consent is required under Florida law in order for our office to submit claims and other information needed to receive for services rendered to you or your family.

PATIENT RIGHTS REGARDING THEIR MEDICAL INFORMATION:

- You may ask us to restrict certain uses and disclosures for your medical information. We are not required to agree to your request, but if we do we will honor it.
- You have the right to receive communications from us in a confidential manner.
- Generally, you may inspect and copy your medical information. This right is subject to certain specific exceptions, and you may be charged a reasonable fee for any copies of your records.
- You may ask us to amend your medical information. We may deny your request for certain specific reasons. If we deny request, we will provide you with a written explanation for the denial and information regarding further rights you may have at that point.
- You have the right to receive an accounting of the disclosures of your medical information made by Sleep Clinic of America during the last 6 years. Except for disclosures for treatment, payment or healthcare operations, disclosures which you authorized and certain other specific disclosure types.
- You have the right to complain to us and/or to the United States Department of Health and Human Services if you believe that we have violated your privacy rights. If you choose to file a complaint, you will not be retaliated against in any way. To complain to us, please require at the Registration desk (you will be directed to our Privacy Officer).
- To file a complaint with the U.S. Department of Health and Human Services you must submit your complaint in writing, within 180 of the alleged violation to: Region I.V, Office for Civil Rights U.S. Department of Health and Human Services Atlanta Federal Center, Suite 3B70 61 Forsyth Street, S.W Atlanta, GA 30303-8909 Voice phone 404-562-7886 Fax 404-562-7881

*For the full version of the Sleep Clinic of America privacy policy, view our website at <https://sleepclinicamerica.com/>



Acknowledgement of Receipt of Privacy Practices and Patient Rights and Responsibilities

Our notice of privacy practices and patient rights and responsibilities provides information about how we may use and disclose medical information about you. As provided in our notice, the terms of our notice may change. If we change our notices, you may request a revised copy.

I, _____ have been provided a copy of the Sleep Clinic of
(Printed Patient Name)

America Privacy Practices and Patient Rights and Responsibilities. I understand that I may ask questions to Sleep Clinic of America if I do not understand any information contained in the privacy practices and the patient rights and responsibilities.

Signature of Patient/Guardian

Relationship to patient

MR #

Printed Name of Patient/Guardian

Today's Date



Sleep Center Appointment Policy

1. If you are being evaluated for sleep apnea we typically adhere to the following schedule:
 - **First Visit-Consultation:**
 - This appointment is to meet the physician/provider, see the clinic, discuss symptoms and history, and order necessary study.
 - **Sleep Study #1: Baseline**
 - This is the sleep study that will determine whether you have sleep apnea or not. The sleep study will be done in our sleep center by a certified sleep technician.
 - **Sleep Study #2 (if needed): CPAP Titration Sleep Study**
 - If the baseline shows sleep apnea, this sleep study would be used to determine optimal pressure for correction of apneas.
 - **Post Titration Follow-Up 45 Days/90 Days after CPAP: Can be done in office OR via telemedicine**
 - This appointment is to pull the patients compliance, insurance guidelines require full compliance by 90 days to make sure there is no leakage, Apnea Hypopnea Index (AHI) is good after CPAP titration, as well as percentage of CPAP usage is above 70%. Typically, we schedule this visit at 45 days in case there are any issues we have time to correct them before the 90 day deadline.
 - **1 Year Follow-Up: Can be done in office OR via telemedicine**
 - This appointment is mainly to go over patients AHI and make sure it is good range, and leakage to make sure they don't need a mask refit. Also, to note any changes in supplies, etc.
2. **Acknowledgement of Receipt of Sleep Center Appointments Policy:** If you are being evaluated for conditions other than sleep apnea your provider will determine your visit frequency based on your clinical needs.
3. **Cancellation Policy:** It is not the intent of Sleep Clinic of America to charge you for a visit that you cannot attend but due to collateral costs that occur as a result of unplanned cancellations we will be obligated to charge a cancellation or no show fee. Therefore we ask you to adhere to our cancellation policy of 48 hours.
 - Sleep Clinic of America has a **48 hour cancellation policy** on **ALL** sleep studies. **If you are scheduled for an overnight sleep study and do not show up to the appointment or do not cancel 48 hours prior to the scheduled appointment an automatic \$300.00 cancellation and/or no-show fee will apply. This cancellation policy also applies if you leave the study before its completion.**
 - Sleep Clinic of America has a **48 hour cancellation policy** of \$20.00 for **ALL** regular office visits.
 - Cancellation is done only during Sleep Clinic of Americas regular office hours of 9:00 am to 5:00 pm. Any cancellations after 5:00 pm **will not** be honored.

Signature of Patient/Guardian

Relationship to patient

MR #

Printed Name of Patient/Guardian

Today's Date



AUTHORIZATION TO RELEASE MEDICAL INFORMATION

Please fill out highlighted areas ONLY.

| | |
|----------------------------|-------------------|
| Patient Name: _____ | DOB: _____ |
|----------------------------|-------------------|

| | |
|--|---------------------|
| Previous Physician/Office Name: _____ | |
| Specialty: _____ | |
| Phone: _____ | Fax: _____ |
| City: _____ | State: _____ |

I hereby authorize and release the custodian of my/my dependent's medical records to Sleep Clinic of America, including psychological, psychiatric, developmental/rehabilitative alcohol, and/or drug abuse human immunodeficiency virus (HIV) testing and treatment, ARC (AIDS related condition), and/or acquired immunodeficiency syndrome (AIDS) information.

| | | |
|---|--|--|
| Release To: Sleep Clinic of America **IF RECORDS EXCEED 15 PAGES, WE REQUEST THAT THEY BE MAILED** | Address: 1980 N Prospect Ave. Lecanto, FL 34461 Phone: 352-527-6673 *Fax: 352-527-9314 | Purpose of Use or Disclosure: <input type="checkbox"/> Continuity of Care <input type="checkbox"/> Other: _____ |
|---|--|--|

| | |
|------------------------------------|---|
| Information to be Released: | <input type="checkbox"/> Complete Chart <input type="checkbox"/> Other: _____ _____ _____ |
| Patient Initials: _____ | I acknowledge and hereby consent to such, that the released information may contain alcohol, drug abuse, psychiatric, HIV, or AIDS information. |

- I understand that all medical, surgical, psychiatric, and psychological information is confidential and that the patient records are the property of Sleep Clinic of America and its related corporate entities. I will not hold Sleep Clinic of America or its employees, staff, or representatives responsible for any damage, mental or physical, which may be caused by the release of patient records and the information contained therein.
- I understand that my authorization for release may be revoked at any time by written request to Sleep Clinic of America, but may not be revoked to include the release allowed by this document. Also, if this authorization is permission for Sleep Clinic of America to disclose information to an insurance company, in order for you to obtain insurance coverage, the insurance company may still have the legal right to use the information to contest your coverage.
- I understand that the person or organization that receives the information because of this authorization may disclose this information to other people or organizations without my knowledge or consent. Therefore, I hereby release Sleep Clinic of America, its employees, its staff, and representatives from all liability relating to or arising out of this release of information Sleep Clinic of America records.
- I understand I can refuse to sign this authorization and I do not need to sign this authorization to receive treatment services from Sleep Clinic of America. However, if the only purpose for providing the service is to obtain information in order to release information to myself or third party, then I understand that I must sign the authorization in order to receive the service.
- I understand that there may be a charge of \$1.00 per page for the first 25 pages and then \$.25 per page thereafter, plus postage and handling, for copy services unless copies provided by Sleep Clinic of America are sent directly to a physician or health facility for the purpose of continuity of care.

This authorization will expire in twelve (12) months following the date of signature, unless otherwise specified below:

Expiration Date or Circumstance: _____

| | |
|---|--------------------|
| Patient Signature: _____ | Date: _____ |
| Relationship to Patient if Not Self: _____ | |
| Witnessed/Requested By: _____ | Date: _____ |



Comprehensive Sleep History: Specific Sleep Disorder Questionnaire

Patient Name: _____ DOB: _____ Date: _____ MR#: _____

What is your sleep problem(s)?

Do you wake up refreshed after sleep? Yes No

| Mark the statements below as they relate to you. | | |
|--|--|---|
| Insomnia | | |
| 1 | | Have you noticed that it takes you more than 30 minutes to fall asleep? |
| 2 | | Do recurring thoughts keep you from sleeping? |
| 3 | | Do you find yourself worried about your lack of sleep? |
| 4 | | Do your sleep problems occur more than 3 times a week? |
| 5 | | When you wake up do you find in difficult to fall back asleep? |
| 6 | | Are you so tense, stressed or worrisome that it causes difficulties relaxing? |
| 7 | | Is the time you wake up earlier than you would like? |
| 8 | | Do you find yourself unable to get to sleep for 30 minutes or more in your bed? |
| 9 | | Have you ever been diagnosed with insomnia? |
| 10 | | Do you take sleep medications (prescription or over the counter) to help you sleep? |
| 11 | | Do you wake up multiple times after falling asleep? |
| Sleep Apnea | | |
| 12 | | Do you snore? |
| 13 | | Have you ever been diagnosed with sleep apnea? |
| 14 | | Do friends or family members avoid sharing a bed with you due to your snoring? |
| 15 | | Has anyone witnessed you stop breathing while you were sleeping? |
| 16 | | Do you excessively wake during the night to urinate? |
| 17 | | Do you have hypertension (high blood pressure)? |
| 18 | | Does your sleep position affect your snoring? |
| 19 | | Do you have a favorite sleeping position? What is your favorite sleeping position? <input type="checkbox"/> Belly <input type="checkbox"/> Back <input type="checkbox"/> Right Side <input type="checkbox"/> Left Side <input type="checkbox"/> Other: |
| 20 | | Have your loved ones noticed that you have been irritable or grumpy? |
| 21 | | Have you fallen asleep while driving? |
| 22 | | Have you noticed during sleep that you heart rate is at times irregular or pounding? |
| 23 | | Do you wake up in the morning with headaches? |
| 24 | | Have your loved ones noticed you suddenly wake and gasp for air while sleeping? |
| 25 | | Do you consider yourself overweight or obese? |
| 26 | | Have you noticed a decrease in your sex drive? |
| 27 | | Do you feel tired during the daytime and fall asleep easily when sitting quietly? |
| 28 | | Do you have a sore throat or dry mouth when you wake up? |
| Narcolepsy/Excessive Sleepiness | | |
| 29 | | Do you frequently lose muscle tone during intense emotions? |
| 30 | | Do you experience the feeling that you are in a fog? |
| 31 | | Do you experience frequent vivid dreams? |

| | |
|--|---|
| 32 | Do you have to take multiple naps during the daytime? |
| 33 | When taking daytime naps do you find that they are unusually refreshing? |
| 34 | Are you able to easily fall asleep in public, social settings or special events? |
| 35 | Do you feel that your sleepiness is often affecting your work? |
| 36 | Shortly after falling asleep or during naps do you dream? |
| 37 | Do you have unusual "sleep attacks" during the daytime? |
| 38 | Were you ever diagnosed with narcolepsy? |
| 39 | Were you ever diagnosed with hypersomnia? |
| 40 | At times have you experienced brief loss of your ability to move upon falling asleep? |
| 41 | At times have you experienced brief loss of your ability to move upon awakening from asleep? |
| Periodic Limb Movement Disorder/Restless leg Syndrome | |
| 42 | Do you wake tired and feel tired during the day even after sleeping at night? |
| 43 | Have you ever been diagnosed with restless legs syndrome? |
| 44 | Do you experience muscle tension in your legs other than when exercising? |
| 45 | Have you or others noticed that during sleep your legs or other body parts jerk? |
| 46 | Has your bed partner ever stated that you kick in your sleep? |
| 47 | Do you experience aches, creeping or crawling sensations in your legs before going to sleep? |
| 48 | During the night do you experience leg pains or cramps? |
| 49 | At night do you have "jumpy" legs that cause you to move your legs to feel comfortable? |
| REM sleep behavior disorder (RBD) | |
| 50 | Do you act out in your dreams? |
| 51 | Do you have violent behavior while asleep? |
| 52 | Do you have a personal history of Parkinson's Disease? |
| 53 | Do you have tremors during the daytime? |
| 54 | Do you have body rigidity during the daytime? |
| 55 | Are you slow to move in the daytime? |
| 56 | Were you ever diagnosed with a REM sleep behavior disorder (RBD)? |
| Shift Work Disorder | |
| 57 | Does your work schedule interfere with your sleep? |
| 58 | Are you a shift worker? |
| 59 | As a result of your shift work, do you feel that it is affecting your sleep? |
| 60 | What type of shift do you work? <input type="checkbox"/> Days <input type="checkbox"/> Evenings <input type="checkbox"/> Overnight <input type="checkbox"/> Alternating Shifts |
| 61 | How long have you been on your current shift? <input type="checkbox"/> <1 Year <input type="checkbox"/> 2-5 Years <input type="checkbox"/> 5-10 Years <input type="checkbox"/> >10 Years |
| 62 | Do you feel sleepy during the daytime as a result of your shift work? |
| 63 | Were you ever diagnosed with shift work disorder? |

Section Questions

If the patient shows symptoms in three or more questions in a section results are as follows:

- o **1-11 Insomnia:** A persistent inability to fall asleep or stay asleep.
- o **12-28 Sleep Apnea:** A potentially serious disorder which causes you to stop breathing repeatedly, often hundreds of times in the night during your sleep.
- o **29-41 Narcolepsy:** A lifelong disorder characterized by uncontrollable sleep attacks during the day.
- o **42-49 Periodic Limb Movement Disorder:** Uncontrollable leg or arm jerks during sleep **OR Restless Leg Syndrome:** Uncontrollable feelings in the legs at night.
- o **50-56 REM Sleep Behavior Disorder:** Paralysis that normally occurs during REM sleep is incomplete or absent, allowing the person to "act out" his or her dream, characterized by the acting out of dreams that are vivid, intense, and violent.
- o **57-63 Shift Work Disorder:** Circadian rhythm sleep disorder characterized by insomnia and excessive sleepiness affecting people whose work hours overlap with the typical sleep period.

Additional Sleep History, Habits and Driving History

| | |
|--|---|
| Sleep Related: Evaluations and History | |
| Have you ever had a sleep study? <input type="checkbox"/> No <input type="checkbox"/> Yes, When and Where? | |
| If Yes, Please clarify what type of sleep study was performed? <input type="checkbox"/> Polysomnography (PSG) Sleep Study of Snoring/Sleep Apnea <input type="checkbox"/> Multiple Sleep Latency Test (MSLT) Sleep Study of Excessive Sleepiness/Narcolepsy <input type="checkbox"/> Other: _____ | |
| Do you have a copy of the sleep study results? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Can you obtain a copy of the results? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Are you currently using a CPAP or BiPAP? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, what pressure? _____ How long has it been used? _____ | |
| If you stopped using your CPAP or BiPAP machine, why did you stop? _____ | |
| Are you being followed by a sleep specialist? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Are you using outdated equipment and/or supplies for snoring or obstructive sleep apnea (OSA)? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Have you ever had any surgery for sleep apnea? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what type of surgery? _____ | |
| Do you use oxygen at home? <input type="checkbox"/> No <input type="checkbox"/> Yes, Liters per minute (LPM)? _____ | |
| Sleep Related Habits: Bedtime | |
| Bedtime on Weekdays: _____ <input type="checkbox"/> am <input type="checkbox"/> pm | Wake-Up Time on Weekdays: _____ <input type="checkbox"/> am <input type="checkbox"/> pm |
| Bedtime on Weekends: _____ <input type="checkbox"/> am <input type="checkbox"/> pm | Wake-Up Time on Weekends: _____ <input type="checkbox"/> am <input type="checkbox"/> pm |
| On average how many hours do you sleep a night? _____ Hours | Do you take any naps? <input type="checkbox"/> Yes <input type="checkbox"/> No How long are your naps? <input type="checkbox"/> 15 Minutes <input type="checkbox"/> 30 Minutes <input type="checkbox"/> 45 Minutes <input type="checkbox"/> 60 Minutes <input type="checkbox"/> >60 Minutes |
| Do you feel refreshed after a nap? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you have a bed partner? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you think that your bed partner's habits are affecting your sleep? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you watch television in your bedroom? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you read in bed? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you eat in bed? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you eat in bed while asleep? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you have a hard time trying to relax? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you grind your teeth while sleeping? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you act out dreams? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you have nightmares and/or night terrors? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you walk while sleeping? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you talk while sleeping? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you toss and turn at night? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Sleep Related Habits: Bedroom Environment | |
| Is your bedroom cool enough? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Is your bedroom noise proof? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Is your bedroom completely dark? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Are there any distractions in your bedroom? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you have a visible clock in your bedroom? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Do you think your bed partners' habits are affecting your sleep? <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Sleep Related Habits: Psychiatric Conditions

Do you suffer from excessive worry, anxiety or phobias? Yes No
 Do you suffer from depression? Yes No
 Do you have any medical problems that may affect your sleep? Yes No
 Do you have racing thoughts while in bed? Yes No
 Do you have bipolar disorder? Yes No
 Do you have schizophrenia or other type of psychosis? Yes No
 If you have a mental illness are you currently followed by a mental or medical health professional? Yes No N/A
 Do you feel that your mental illness is under good control? Yes No N/A

Social History: Tobacco Use

Are you a current tobacco user? Yes No
 Have you ever used any tobacco products? Yes No If yes, please mark each tobacco product:
 Cigarettes Chewing Tobacco Pipe or Cigars Electronic Vape Pen Other: _____
 If smoking please tell us how many packs daily: <1 Pack 1-2 Packs >2 Packs
 How long have you been using tobacco products? <1 Year 1-3 Years 3-5 Years >5 Years
 How long before bed do you use tobacco products? _____
 If no longer using tobacco how long has it been since you quit? <1 Year 1-3 Years 3-5 Years >5 Years

Social History: Caffeine Use

Do you currently drink caffeinated beverages? Yes No
 If yes, please mark each caffeinated beverage that applies: Coffee Tea Soda Energy Drink
 Other: _____
 How many caffeinated beverages do you consume daily? 1 beverage 2-3 beverages >3 beverages
 What time of the day do you typically consume your last caffeinated beverage? Morning Noon-3:00 pm 3:00 pm-6:00 pm >6:00 pm

Social History: Alcohol Use

Do you drink alcohol? Yes No
 If yes, please mark each type of alcohol that applies: Beer Wine Whiskey Vodka Tequila Rum
 Gin Cognac Other: _____
 How often did you consume an alcoholic beverage in the past year? Never Monthly or Less 2-4 times a month 2-3 times a week 4 or more times a week Daily
 On a typical day of consuming alcohol over the past year, how many drinks did you consume in that day?
 1-2 drinks 3-4 drinks 5-6 drinks 7-9 drinks >10 drinks
 Over the past year how often did you consume 6 or more alcoholic beverages on one occasion? Never <1 Month Monthly Weekly Daily or nearly every day
 Do you use alcohol as a sleep aid? Yes No

Social History: Drug Use

Do you or have you used recreational drugs (drugs taken for any reason other than medical) in the last year?
 Yes No If yes, please mark each type of recreational drug that applies:
 Marijuana Methamphetamine Cocaine Prescription Opiates Ecstasy Crack PCP Ketamine
 LSD Other: _____
 How frequently do you use recreational drugs? Never Monthly or Less 2-4 times a month 2-3 times a week 4 or more times a week Daily
 If using marijuana, do you currently have a medical marijuana card? Yes No

Social History: Lifestyle, Work, Driving

Do you exercise? Yes No
 If yes, how often do you exercise? Daily 1-2 times weekly 3-5 times weekly
 Is the time you exercise close to when you are going to bed? Yes No

Social History: Driving History

Do you drive? Yes No
 Does your work require you to drive? Yes No
 Do you have a commercial driver's license? Yes No
 How frequently do you feel sleepy while driving? Never Sometimes Often Always
 Have you had any accidents or near missed accidents while driving due to being sleepy? Yes No

Family Medical History: Biological Parent(s)

| Parent | Status | Age at Death | Cause of Death |
|--------|--|--------------|----------------|
| Mother | <input type="checkbox"/> Living <input type="checkbox"/> Deceased <input type="checkbox"/> Unknown | | |
| Father | <input type="checkbox"/> Living <input type="checkbox"/> Deceased <input type="checkbox"/> Unknown | | |

Family Medical History: Medical Conditions

Please mark below any of your immediate blood related family (not to include spouse or in-laws) that has ever had the following conditions. If marked, please indicate the family member.

| Medical Condition | Family Member | Medical Condition | Family Member |
|---|---------------|---|---------------|
| <input type="checkbox"/> Narcolepsy | | <input type="checkbox"/> Hypertension (High BP) | |
| <input type="checkbox"/> Snoring | | <input type="checkbox"/> Hypotension (Low BP) | |
| <input type="checkbox"/> Obstructive Sleep Apnea (OSA) | | <input type="checkbox"/> Congestive Heart Failure (CHF) | |
| <input type="checkbox"/> Insomnia (trouble falling or staying asleep) | | <input type="checkbox"/> Coronary Artery Disease (CAD) | |
| <input type="checkbox"/> Restless Leg Syndrome | | <input type="checkbox"/> High Cholesterol | |
| <input type="checkbox"/> Sleep Walking | | <input type="checkbox"/> Heart Disease | |
| <input type="checkbox"/> Dementia | | <input type="checkbox"/> Early Cardiac Death (<65 years old) | |
| <input type="checkbox"/> Depression | | <input type="checkbox"/> Stroke or Transient Ischemic Attack (TIA) | |
| <input type="checkbox"/> Bipolar Disorder | | <input type="checkbox"/> Epilepsy | |
| <input type="checkbox"/> Schizophrenia | | <input type="checkbox"/> Seizure Disorder | |
| <input type="checkbox"/> Other Psychotic Disorder | | <input type="checkbox"/> Alcohol Abuse | |
| <input type="checkbox"/> Parkinson's Disease | | <input type="checkbox"/> Drug Abuse | |
| <input type="checkbox"/> Diabetes Mellitus | | <input type="checkbox"/> Obesity | |
| <input type="checkbox"/> Cancer: <input type="checkbox"/> Skin <input type="checkbox"/> Lung <input type="checkbox"/> Prostate <input type="checkbox"/> Breast <input type="checkbox"/> Colon <input type="checkbox"/> Kidney <input type="checkbox"/> Bladder <input type="checkbox"/> Non-Hodgkin's Lymphoma <input type="checkbox"/> Thyroid <input type="checkbox"/> Cervical <input type="checkbox"/> Endometrial <input type="checkbox"/> Ovarian <input type="checkbox"/> Pancreatic <input type="checkbox"/> Other: _____ | | <input type="checkbox"/> Other Condition(s): _____ _____ _____ _____ _____ | |



Personal Medical History: Tell us about any other medical conditions that you have or have had in the past.

Please mark all applicable medical conditions below:

| | | |
|--|--|---|
| Obstructive Sleep Apnea (OSA) | Parkinson's Disease | Heart Disease |
| Insomnia | Excessive Daytime Sleepiness | High Cholesterol |
| Narcolepsy | Bipolar Disorder | Coronary Artery Disease |
| Restless Leg Syndrome | Uncontrolled Schizophrenia | Hypertension (High BP) |
| Rapid Eye Movement (REM) | Epilepsy | Hypotension (Low BP) |
| Obesity | Seizure Disorder | Congestive Heart Failure (CHF) |
| Depression | Panic Attacks/Anxiety | Dementia |
| Chronic Neck Pain | Pneumonia | Cardiac Arrhythmia |
| Chronic Pain | Asthma | Cardiac Pacemaker |
| Head Trauma | Memory Loss | Shortness of Breath (SOB) |
| Migraines | Hiatal Hernia | Pulmonary Embolism |
| Stroke or Transient Ischemic Attack (TIA) | Benign Prostatic Hyperplasia | Ischemic Heart Disease |
| Diabetes Mellitus | Gout | Pneumonia |
| Fibromyalgia | Allergic Rhinitis | Respiratory Failure |
| Lupus | Anemia | Grinding Teeth |
| Menopause | Drug Abuse | Chronic Kidney Disease |
| Decreased Sex Drive | Liver Disease | Multiple Sclerosis (MS) |
| Frequent Sinus Infections | Ulcer Disease | Aneurysm |
| Latex Allergy | Herniated Discs | Claustrophobia |
| Cancer (Please list type): <input type="checkbox"/> Skin <input type="checkbox"/> Lung <input type="checkbox"/> Prostate <input type="checkbox"/> Breast <input type="checkbox"/> Colon <input type="checkbox"/> Kidney <input type="checkbox"/> Bladder <input type="checkbox"/> Non-Hodgkin's Lymphoma <input type="checkbox"/> Thyroid <input type="checkbox"/> Cervical <input type="checkbox"/> Endometrial <input type="checkbox"/> Ovarian <input type="checkbox"/> Pancreatic <input type="checkbox"/> Other: | Thyroid Disease/Disorder: <input type="checkbox"/> Hypothyroidism <input type="checkbox"/> Goiter <input type="checkbox"/> Hyperthyroidism <input type="checkbox"/> Nodules <input type="checkbox"/> Parathyroid <input type="checkbox"/> Other: | Chronic Obstructive Pulmonary Disease (COPD)/Emphysema Do you use oxygen? <input type="checkbox"/> Yes <input type="checkbox"/> No _____ LPM |
| Gastro-Esophageal Reflux Disease (GERD)/Heartburn | Arthritis: <input type="checkbox"/> Rheumatoid <input type="checkbox"/> Osteoarthritis | Metal Implants |

Please list any other medical conditions that you have been diagnosed with:



Standard Sleepiness Scale & Obstructive Sleep Apnea Screening

Patient Name: _____ **Date:** _____ **MR#:** _____

The EP WORTH Sleepiness Scale (attached):

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you have not done some of these things recently try to work out how they would have affected you. Use the following scale to choose the most appropriate number for each situation:

| | |
|------------------------------------|--------------------------------------|
| 0 = No chance of dozing | 2 = Moderate chance of dozing |
| 1 = Slight chance of dozing | 3 = High chance of dozing |

| Situation | Chance of Dozing Score | | | |
|---|------------------------|---|---|---|
| | 0 | 1 | 2 | 3 |
| Sitting and reading | 0 | 1 | 2 | 3 |
| Watching TV | 0 | 1 | 2 | 3 |
| Sitting inactive in a public place (e.g. a theater or a meeting) | 0 | 1 | 2 | 3 |
| As a passenger in a car for an hour without a break | 0 | 1 | 2 | 3 |
| Lying down to rest in the afternoon when the circumstances permit | 0 | 1 | 2 | 3 |
| Sitting and talking to someone | 0 | 1 | 2 | 3 |
| Sitting quietly after a lunch without alcohol | 0 | 1 | 2 | 3 |
| In a car, while stopped for a few minutes in traffic | 0 | 1 | 2 | 3 |
| TOTAL | | | | |

STOP-BANG Sleep Apnea Questionnaire:

Please answer the questions below to help us see if you might have sleep apnea. This is when your breathing pauses sometimes while you are sleeping. Each "Yes" is worth one point.

| STOP | Yes | No |
|---|------------|-----------|
| Do you SNORE loudly (louder than talking or loud enough to be heard through closed doors)? | | |
| Do you feel TIRED , fatigued, or sleepy during daytime? | | |
| Has anyone OBSERVED you stop breathing during your sleep? | | |
| Do you have or are you being treated for high blood PRESSURE ? | | |
| BANG | | |
| BMI more than 35kg/m2? | | |
| AGE over 50 years old? | | |
| NECK circumference > 16 inches (40 cm)? | | |
| Gender: Are you male? | | |
| Total Score | | |

What do my scores mean?

The EP WORTH Sleepiness Scale Scoring:

- If your score is below 9 you have a healthy level of daytime sleepiness in comparison to the general population.
- If your score is between 10 and 18 you have an excessive level of daytime sleepiness compared to the general population which requires further attention. You should consider whether you are obtaining adequate sleep, need to improve your sleep hygiene.
- If your score is 18 or above you have a very high level of excessive daytime sleepiness.

STOP-BANG Sleep Apnea Questionnaire Scoring:

- Yes to 0-2 questions **low risk** for OSA
 - Yes to 3-4 questions **intermediate risk** for OSA
 - Yes to 5-8 questions **high risk** for OSA
- OR
- Yes to 2 or more of 4 STOP questions + male gender
 - Yes to 2 or more of 4 STOP questions + BMI > 35kg/m²
 - Yes to 2 or more of 4 STOP questions + neck circumference 17 inches/43 cm in male
 - Yes to 2 or more of 4 STOP questions + neck circumference 16 inches/41 cm in female



Sleep Deprived or Drowsy Driving Acknowledgement

Driving sleep deprived or drowsy is a combination of sleepiness and fatigue but can also occur due to untreated sleep disorders, medications, drinking alcohol, and shift work. Often it occurs when the driver is too tired to remain alert while operating a motor vehicle. Drowsy drivers' cognitive abilities may be impaired, causing reduced coordination and judgment similar to the affect of alcohol; making it just as dangerous as drinking and driving. Due to the severity of consequences that occur while driving drowsy, Sleep Clinic of America feels obligated to inform you of the potential increased risks of vehicular accidents as well as injuries to the driver and others. Drivers must know the warning signs of drowsy driving that include:

- Frequent blinking or yawning
- Missing turns or exits
- Forgetting past few miles driven
- Drifting from one lane to another
- Hitting the rumble strips in the center and sides of the road

The only true way to address driving drowsy is to sleep. If you feel that you are becoming drowsy while driving then you should immediately pull over on the roadside. Please know that while caffeine may make the driver feel alert it is only for a brief amount of time. Turning up the radio, singing, rolling the windows down, getting out of the car to walk, etc. are **NOT** effective ways to deter drowsiness. The options that a drowsy driver has while on the roadside are to:

- Take a nap until rested enough to drive
- Call a friend or family member to come to pick you up
- Call a form of public transportation such as a cab to come pick you up

Drowsy driving can be prevented by developing good sleeping habits such as keeping to a sleep schedule and getting adequate sleep (at least 7 hours). Drivers should avoid any medications that cause drowsiness and should not consume alcohol prior to driving. Under no circumstances should a driver drive drowsy as it is a matter of personal and public safety.

By signing below I acknowledge that I have been made aware of the consequences of driving a motor vehicle sleep deprived or drowsy.

Signature of Patient/Guardian

Relationship to patient

MR #

Printed Name of Patient/Guardian

Today's Date



Bed Partner/Witness Screening Questionnaire

Patient Name: _____ DOB: _____ Date: _____

Bed Partner/Witness Name: _____ Relationship to Patient: _____

How often have you observed the patient's sleep? Never Once or Twice Often Every Night

Have you noticed the patient fall asleep during normal daytime activities or in other situations that may pose danger (i.e. driving)? Yes No If yes, please explain:

Below please check all applicable behaviors that have been observed by **you** while the patient is sleeping.

| While the patient sleeps I have observed: | |
|--|---|
| <input type="checkbox"/> Snoring | <input type="checkbox"/> Teeth grinding |
| <input type="checkbox"/> Choking | <input type="checkbox"/> Tongue biting |
| <input type="checkbox"/> Gagging | <input type="checkbox"/> Acting out dreams |
| <input type="checkbox"/> Kicking legs or feet | <input type="checkbox"/> Night terrors |
| <input type="checkbox"/> Pausing breathing | <input type="checkbox"/> Violent behavior while asleep |
| <input type="checkbox"/> Tossing and turning | <input type="checkbox"/> Sitting up in the bed but still asleep |
| <input type="checkbox"/> Sleep walking | <input type="checkbox"/> Body very rigid and/or shaking |
| <input type="checkbox"/> Sleep talking | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Sleep eating | |
| <input type="checkbox"/> Head rocking or banging | |

How long have you noticed the sleep behavior(s) that you checked above?

Weeks < 3 Months 3-6 Months 6-12 Months 1-2 Years 3+ Years Other: _____

Please describe the checked behavior(s) in more detail. Include a description of the behavior, when it occurs during the night, frequency during the night, and how often it occurs (every night, 4 times a week, etc.).

Signature of Bed Partner/Witness

Date



Sleep Diary

Patient Name: _____ **Date:** _____ **MR#:** _____

A sleep diary can help you see abnormalities in your own sleep habits, such as irregular or inconsistent bed times, or daytime naps, that may affect the sleep schedule at night.

Please fill out as much as possible, including naps and bring with you at time of initial sleep study

| Day | Date | Time in Bed | Out of bed | Total TIB | Time Asleep | Time Awake | TST | S.E. |
|-----|------|-------------|------------|-----------|-------------|------------|-----|------|
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| 13 | | | | | | | | |
| 14 | | | | | | | | |

Abbreviations Key for Sleep Diary:

- **Time in bed:** The final time of day you got in bed to go to sleep
- **Time out of bed:** The time of day you got out of bed for the last time in the morning
- **Total TIB:** The total time in minutes you spent in bed during the night. This equals the time out of bed minus the time in bed.
- **Time asleep:** The estimated time of day you fell asleep for the first time.
- **Time awake:** The estimated time of day you awoke for the last time in the morning.
- **TST (Total sleep time):** The estimated total amount of time (in minutes) you actually slept.
- **S.E. (Estimated sleep efficiency):** This is calculated by dividing the TST by the TIB. A sleep efficiency of >90% is considered normal.